



GOOD MORNING

Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27035	+102	+0.38
NIFTY	8177	+24	+0.30

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	65.50	+1.91
HDFCBANK	65.00	+1.34
ICICIBK	9.02	+1.81
INFY	19.01	+0.05
TATAMOTOR	26.48	+4.83
WIPRO	12.44	+0.48

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-50.6
FIIs Index Future	1139.513
FIIs Index Options	-215.187
FIIs Stock Future	-462.689
FIIs Stock Options	-119.512
DII's Eq (Provisional)	-218.75

### CURRENCY

RBI RATE	07-OCT-2015
RUPEE - \$	65.2571
EURO	73.4664
YEN 100	54.3400
GBP	99.5301

## MARKET PLUSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16912	+122	+0.73
NASDAQ	4791	+42	+0.90
NIKKEI	18199	-123	-0.68
HANG SENG	22394	-121	-0.54
SGX NIFTY	8205	+6	+0.07

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	48.04	+0.23
NATURAL GAS	2.479	+0.005
GOLD	1143.4	-5.3
SILVER	15.655	-0.439
COPPER	2.3550	-0.0120

### WORLD EVENTS

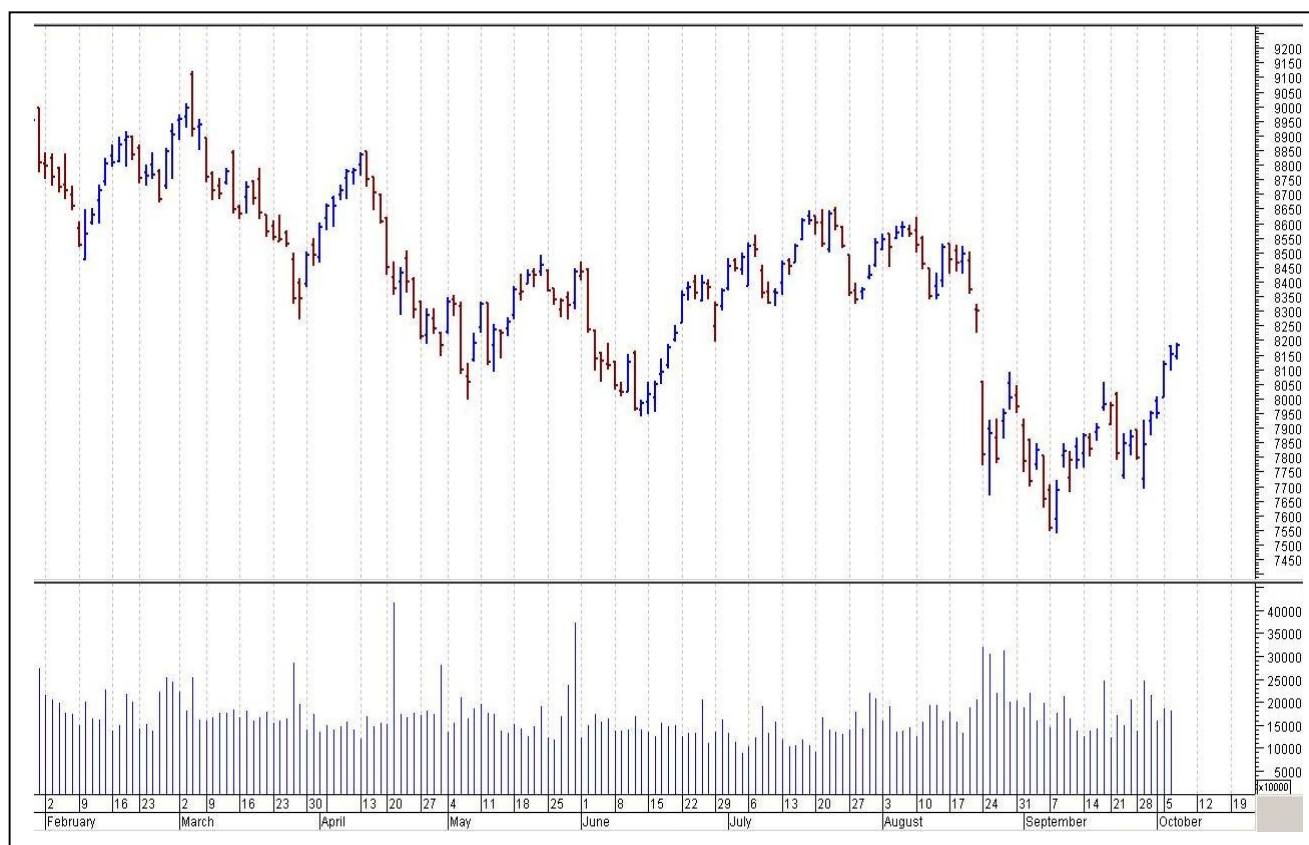
- US: Unemployment Claims
- FOMC Meeting Minutes
- UK:MPC Official Bank Rate Votes
- Monetary Policy Summary
- Official Bank Rate

## TOP STORY

- R-Infra puts cement biz on block valued at ` 6000 cr enterprise value.
- Tata Tele wants airwaves freed for 4G services (ET)
- Apollo Health, subsidiary of Apollo Hospitals looks to raise ` 500 cr
- Govt seeks higher profit from Cairn's Barmer hydrocarbon block (FE)
- NTPC-SAIL Power Co Gets Environment Nod To Expand Durgapur Plant
- Man Industries Gets Orders Worth ` 700 Cr
- Tech Mahindra In Pact With Transport Systems Catapult To Deliver Intelligent Mobility Solutions
- Fin Tech Concludes Sale Of 2.60% Stake In IEX On Fully Diluted Basis
- Cipla In Pact With Biopharm SPA To Set Up JV Co In Algeria To Mfg & Market Respiratory Products In Algeria
- AB Nuvo In 51:49 JV With Abraaj Group To Set Up 500 MW of Solar Farms in next 5 years



## NIFTY CHART



## MARKET COMMENTARY

Extending their northward journey for sixth day in a row, Indian equity benchmarks ended the volatile session in the green with a gain of around one third of a percent on hopes of rollout of the Goods and Services Tax (GST) from the next financial year. Markets gave up their entire gains in noon deals and entered into red terrain as sentiments weakened on report that International Monetary Fund (IMF) has cut its global growth forecasts for a second time this year, citing weak commodity prices and a slowdown in China and warned that policies aimed at increasing demand were needed. IMF has also lowered India's growth forecast to 7.3 per cent this year, from its earlier estimate of 7.5 per cent, and said that a faster-than-expected deceleration in inflation provides leeway for modest cuts in interest rates. For today's trade Nifty likely to trade in the range between 8210 – 8230 in the upper side and 8150 – 8130 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8177	8150	8130	8110	8080	8210	8230	8250	8280
USDINR	65.22	65.1	65.05	64.94	64.8	65.3	65.38	65.45	65.6





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TVSMOTORS	240.7	237	244	247	TRADING CALL
JUBLFOOD (SELL)	1591.1	1605	1572	1557	TRADING CALL
BANKINDIA	146.6	144	151	157	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TRIGYN	43.25	42	45	47	TRADING CALL
KOHINOOR	43.8	42.5	45.5	47	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HCL-INSYS	DERIVE INVESTMENTS	B	1,163,680	49.85
SALZER	SWISS FINANCE CORPORATION (MAURITIUS) LTD	S	100,000	225.32
PFRL	TEMPLETON MUTUAL FUND - FRANKLIN INDIA HIGH GROWTH CO	B	476,422	221.99

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUBEX	QVT MAURITIUS WEST FUND - FCCB A/C	SELL	1775000	11.64
HCL-INSYS	INVESTMENTS DERIVE	BUY	2856747	48.9
NCLIND	JAGARTIUS UNIVERSAL	BUY	180900	122.17

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1352.25	1335.60	1320.80	1357.80	1372.60	1394.80
ADANI PORTS	314.55	312.22	308.63	316.58	320.17	324.53
AMBUJACEM	209.15	207.32	204.83	210.08	212.57	215.33
ASIANPAINT	865.05	847.57	841.43	855.83	861.97	870.23
AXISBANK	496.80	501.42	496.43	509.98	514.97	523.53
BAJAJ-AUTO	2451.80	2346.33	2315.92	2372.57	2402.98	2429.22
BANKBARODA	186.35	182.03	179.72	184.52	186.83	189.32
BHARTIARTL	342.65	346.10	343.35	348.35	351.10	353.35
BHEL	202.75	194.47	191.18	200.28	203.57	209.38
BOSCHLTD	21423.80	20459.38	20210.27	20704.12	20953.23	21197.97
BPCL	863.55	862.03	848.42	873.02	886.63	897.62
CAIRN	166.90	154.65	150.50	157.15	161.30	163.80
CIPLA	680.80	648.08	632.17	657.27	673.18	682.37
COALINDIA	346.25	333.25	323.80	338.65	348.10	353.50
DRREDDY	4195.55	4209.50	4172.50	4257.00	4294.00	4341.50
GAIL	313.05	301.63	294.62	306.02	313.03	317.42
GRASIM	3644.60	3557.18	3511.22	3610.97	3656.93	3710.72
HCLTECH	817.20	845.53	837.47	856.77	864.83	876.07
HDFC	1277.45	1245.37	1225.53	1258.18	1278.02	1290.83
HDFCBANK	1087.75	1076.67	1067.38	1092.28	1101.57	1117.18
HEROMOTOCO	2540.75	2511.23	2490.12	2532.12	2553.23	2574.12
HINDALCO	81.90	73.82	72.63	74.73	75.92	76.83
HINDUNILVR	823.55	816.80	804.30	824.40	836.90	844.50
ICICIBANK	283.00	280.22	277.68	282.53	285.07	287.38
IDEA	159.00	154.83	151.02	157.02	160.83	163.02
INDUSINDBK	948.35	944.63	937.07	954.32	961.88	971.57
INFY	1133.20	1137.62	1120.63	1165.08	1182.07	1209.53
ITC	347.25	333.22	323.58	338.43	348.07	353.28
KOTAKBANK	660.50	644.50	633.25	653.25	664.50	673.25
LT	1544.75	1541.67	1528.48	1552.68	1565.87	1576.88
LUPIN	2065.65	2048.30	2023.20	2088.65	2113.75	2154.10
M&M	1287.85	1252.33	1240.42	1271.17	1283.08	1301.92
MARUTI	4364.50	4311.70	4269.40	4380.35	4422.65	4491.30
NTPC	127.75	123.73	121.72	126.82	128.83	131.92
ONGC	257.75	241.75	236.15	245.20	250.80	254.25
PNB	138.95	134.73	132.67	136.27	138.33	139.87
POWERGRID	132.55	131.13	130.02	132.82	133.93	135.62
RELIANCE	913.80	889.03	880.02	894.77	903.78	909.52
SBIN	243.55	237.60	235.10	240.20	242.70	245.30
SUNPHARMA	926.20	902.83	895.72	909.37	916.48	923.02
TATAMOTORS	341.35	323.93	314.17	329.32	339.08	344.47
TATAPOWER	70.35	67.55	66.05	68.50	70.00	70.95
TATASTEEL	236.80	224.10	220.70	226.55	229.95	232.40
TCS	2653.95	2680.67	2661.33	2703.33	2722.67	2745.33
TECHM	566.30	555.55	546.35	567.20	576.40	588.05
ULTRACEMCO	2753.50	2736.38	2704.97	2784.57	2815.98	2864.17
VEDL	90.75	84.30	82.90	85.65	87.05	88.40
WIPRO	588.85	595.03	590.72	602.52	606.83	614.32
YESBANK	735.75	734.47	725.83	745.53	754.17	765.23
ZEEL	399.40	396.00	393.00	400.50	403.50	408.00



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/3078:-Ajanta Pharmaceuticals Ltd to replace Aditya Birla Nuvo Ltd.  
In Nifty Midcap 50 Indexw.e.fOctober 19, 2015

NSE Download Ref.No.:NSE/CML/30885:- Face Value Split - Lambodhara Textiles Limited from Rs. 10 to Rs. 5 wef October 15, 2015

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SHIVAMAUTO	8-Oct-15	Bonus 1: 1	
SEAMECLTD	8-Oct-15	Buyback	
GILLETTE	15-Oct-15	Dividend	15
SYMPHONY	15-Oct-15	Annual General Meeting/ Dividend	10
LAMBODHARA	15-Oct-15	Face Value Split From Rs 10 To Rs 5	
INFY	16-Oct-15	Dividend	
PGHH	19-Oct-15	Dividend	30.25
HINDUNILVR	19-Oct-15	Dividend	
DCMFINSERV	20-Oct-15	Annual General Meeting	
SUNPHARMA	21-Oct-15	Annual General Meeting/ Dividend	3
RUBYMILLS	21-Oct-15	Bonus 1:1	
MINDTREE	21-Oct-15	Dividend	
GUJSTATFIN	21-Oct-15	Annual General Meeting	
HCLTECH	23-Oct-15	Dividend	
ASIANPAINT	28-Oct-15	Dividend	
GODREJCP	30-Oct-15	Dividend	
COLPAL	5-Nov-15	Dividend	
SHREECEM	5-Nov-15	Annual General Meeting/ Dividend	14
HCL-INSYS	10-Nov-15	Annual General Meeting	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1114/\$1083 & Resistance = \$1173/\$1195.
- Crude oil range->\$43 to \$53.
- Emerging Market Assets Gain with Commodities; U.S. Stocks Mixed: - Emerging-market assets surged as a rebound in commodities persisted amid a weaker dollar. U.S. stocks pared earlier gains as oil's rally ended following a rise in inventories.
- IMF cuts global growth forecasts again, cites commodity and China worries: - The International Monetary Fund cut its global growth forecasts for a second time this year on Tuesday, citing weak commodity prices and a slowdown in China and warned that policies aimed at increasing demand were needed.
- Bank of Japan Leaves Stimulus Package Unchanged: - The Bank of Japan (BOJ) held off on expanding its stimulus package Wednesday, despite growing signs of recession in the country's economy. Japan, hit by a slowdown in China, is said to be in technical recession and core consumer prices in August witnessed their first annual drop since the central bank deployed its massive stimulus program over two years ago.
- U.S. Oil approaching \$50 Boosts Stocks as Emerging Markets Surge: - Stocks rose around the world as U.S. oil approached \$50 a barrel for the first time since July, spurring gains in emerging markets and the currencies of commodity-producing nations.
- Gold relatively flat, as investors await release of Fed's Sept. minutes: - [Gold futures](#) were relatively unchanged on Wednesday amid a flat dollar, ahead of the release of the minutes of the Federal Open Market Committee's September meeting on Thursday afternoon.

## TRENDS & OUTLOOK – DATE: 08- Oct- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	26130	26301	26600	26855	27128
SILVER (Dec)	35100	36300	37300	38500	39786

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	331	337	344	349	354
ZINC (Oct)	105.10	107.10	109.60	112.75	115.45
LEAD (Oct)	103.30	105.55	108.30	111.45	114.75
NICKEL (Oct)	630	645	663	684	699

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2910	3030	3195	3270	3399
NATURAL GAS (Oct)	153	159	163	168	176

### DATE TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit, BOJ Monthly Report, Monetary Policy Summary & Official Bank Rate of GBP, ECB Monetary Policy Meeting Accounts, Unemployment Claims, Natural Gas Storage, 30-y Bond Auction, BOE Gov Carney Speaks, FOMC Meeting Minutes.





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